



Europa Oil & Gas (Holdings) plc

11 The Chambers

Vineyard

Abingdon

OX14 3PX

[NAME OF SHAREHOLDER/DEBENTURE HOLDER]
[ADDRESS LINE 1]
[ADDRESS LINE 2]
[POSTCODE]

[DATE]

Dear Sirs,

Request to send or supply documents and information via a website AND/OR in electronic form

This letter accompanies the notice to members of the annual general meeting (**Notice**) of Europa Oil & Gas (Holdings) Plc (**the Company**) to be held on 13th January 2009 at the Geological Society, Burlington House, Piccadilly, London W1J 0BG. As you will see from the resolutions set out in the Notice, the Company is seeking members' consent to send or supply documents and information (**Documents and Information**) to them in electronic form and via a website, as well as amending the articles of association to permit such forms of communication

Increased use of electronic communications will deliver significant savings to the Company in terms of administration, printing and postage costs, as well as speeding up the provision of information to shareholders. The reduced use of paper will also have environmental benefits.

Under the provisions of the Companies Act 2006, we are also required to ask you individually to confirm your agreement to the Company sending or supplying the Documents and Information to you as a member of the Company via www.europaoil.com (**the Website**).

Assuming that the resolution to amend the articles to permit website communications (as set out in the Notice) is passed by members on 13th January 2009, if we do not receive a response from you within 28 days of the date of this letter, then you will be taken to have agreed (under paragraph 10 of Schedule 5 to the Companies Act 2006) that the Company may send or supply the Documents and Information to you via the Website. Therefore, if you agree to the Company sending or supplying the Documents or Information to you via the Website, you need take no further action. If you would prefer to receive the Documents and Information in paper form rather than via the Website, you will need to let us know by completing the reply slip at the end of this letter and returning it to the Company at the above address.

We will notify you when the Documents and Information are available to access on the Website and we will provide you with:

- The address of the Website.
- The place on the Website where the Documents and Information may be accessed.
- Details of how to access the Documents or Information.



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Please also confirm your agreement to the Company sending or supplying the Documents and Information to you in electronic form. If you agree to this, please provide your electronic address, for example an email address, for these purposes.

Please note that there may be particular circumstances in which the Company needs to send Documents or Information to you in hard copy rather than by Website or email, in which case the Company reserves the right to do so.

Please detach the reply slip below and sign and return it to the Company at the above address, indicating your consent to the Company sending or supplying the Documents and Information to you in electronic form (in accordance with paragraph 6 of Schedule 5 to the Companies Act 2006). Please also provide details of your email address for this purpose in the space provided on the reply slip.

Yours faithfully,

.....
Europa Oil & Gas (Holdings) Plc

[Detach reply slip]

Return to the address above
I/We agree to the Company's request to send or supply documents and information to me/us in electronic form. My/our address for such purposes is:

Email address for correspondence.....

Signed
[NAME OF RECIPIENT]

Date

ONLY COMPLETE IF REQUIRED

Return to the address above
I/We elect to continue to receive documents and information in hard copy from the Company by post.

Signed
[NAME OF RECIPIENT]

Date