10 July 2015

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Europa Oil & Gas (Holdings) plc ("Europa" or the "Company")

Completion of Firm Placing and Total Voting Rights

Further to the announcement of 6 July 2015, Europa is pleased to announce the admission of 20,000,000 Ordinary Shares to trading on AIM pursuant to the Firm Placing.

Following the issue of the Firm Placing Shares, the Company will have 224,883,024 Ordinary Shares in issue and there are no shares held in treasury. Therefore the Company's total number of Ordinary Shares with voting rights is 224,883,024.

The above figure of 224,883,024 may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the Company under the FCA's Disclosure and Transparency Rules.

Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as defined in the Circular to Shareholders dated 6 July 2015.

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